**INTEREST RATES MARKET NOTICE**

**REVISED**

**Date: 26 May 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP191”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 28 May 2015 under its **Domestic Medium Term Note.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** TSP191

**Nominal Issued** R35,000,000.00

**Issue Price** 92.9935800000%

**Coupon Rate Indicator** N/A

**Trade Type** Price

**Final Maturity Date** 26 May 2016

**Books Close** 21 May

**Interest Payment Date(s)** 26 May

**Last Day to Register** By 17:00 on20 May

**Issue Date** 28 May 2015

**Date Convention** Following

**Interest Commencement Date** 28 May 2015

**First Interest Payment Date** 26 May 2016

**ISIN No.** ZAG000126731

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP191%20Pricing%20Supplement%2020150528.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP191%20Pricing%20Supplement%2020150528.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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